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Fidelity WealthCentral®

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Export Name **Daily Export**

Choose how you would like to create your file(s).

- Create Files On Demand: Data can be manually exported from the Saved Exports view.
- Create Files Automatically: Data will be exported automatically. You can go to Export Status to download the file.
- Create & Download Files Automatically: Data is automatically run and downloaded to your computer (requires software install).**

1. **Install the latest version of the [WealthCentral Profiler](#) application.**

2. **Choose File Path:** Paste the file path where you would like the exported files to be saved (E.g. C:\MyComputer\Working)

C:\Exports Save Path as Default

3. **Set Delivery Schedule:**

<input type="checkbox"/> All 7 Days	Time of Delivery (HH:MM AM/PM)
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